

Patient name _____ D.O.S. _____

CC: CHIEF COMPLAINT (required)

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HPI: History of Present Illness

	Location	
	Duration	
	Quality	
	Severity	
	Timing	
	Context	
	Associated Signs/Symptoms	
	Modifying Factors	

HPI: 1-3=Brief 4+=Extended (or 3 chronic/inactive conditions) Brief Extended

ROS: Review of Systems

	Constitutional	
	Eyes	
	Ears, Nose, Throat, Mouth	
	Cardiovascular	
	Respiratory	
	Gastrointestinal	
	Genitourinary	
	Musculoskeletal	
	Integumentary (breast)	
	Neurological	
	Psychiatric	
	Endocrine	
	Hematologic//Lymphatic	
	Allergic/Immunologic	

ROS: 1=Problem Pertinent 2-9=Extended 10+=complete PP EXT COMP

Past/Family/Social History

	Past Medical	
	Family	
	Social	

Pat HX 1=Pertinent 2=Established Complete 3=New/Initial Complete Pert EC NC

History Level as documented in the medical record Comprehensive Detailed Expanded Focused

EXAMINATION

Organ system/body area	Bullets	Notes:
Cardiovascular		
Eyes		
Ears Nose Throat Mouth		
Genitourinary <input type="checkbox"/> M <input type="checkbox"/> F		
Hematologic/Lymphatic Immunologic		
Musculoskeletal		
Neurologic		
Psychiatric		
Respiratory		
Skin		
Constitutional		
Neck		
Extremities		
Chest (breasts)		
Abdomen (Gastrointestinal)		

General multi-system exams	Level	Single organ/Specialty exam
1-5 Bullets	Focused	1-5 Bullets
6-11 Bullets	Expanded	6-11 Bullets
12-17 Bullets	Detailed	*12-17 Bullets
18+ Bullets	Comprehensive	All bullets in shaded box and 1 in un-shaded
		<i>* Nine for Psychiatric and Eye exams</i>

NOTES:

Medical Decision Making/Complexity

Diagnoses and Management Options:

Problem categories	Number X	Points/ea	Score
Self-limited, minor problem(s)	(Max = 2)	1	
Established problem; stable or improved		1	
Established problem; worsening		2	
New problem, no additional work up	(Max = 1)	3	
New problem, additional work up planned		4	
TOTAL POINTS			

Code originally used in billing _____

Code documented in the medical record _____

NOTES:

Amount of Data to be Reviewed

Type of Data	Points
Review and/or order of clinical lab tests (8xxxx CPT series)	1
Review and/or order of radiologic tests (7xxxx CPT series)	1
Review and/or order of diagnostic tests (9xxxx CPT series)	1
Discuss test results with performing MD	1
Independent review of image, tracing or specimen	2
Decision to obtain old records and/or obtain history from others	1
Review and summarize old and/or obtain history	2
TOTAL POINTS	

Decision Making (2 of 3)

Decision Making	Straight-Forward	Low	Moderate	High
# of diagnosis/management options	Minimal (1)	Limited (2)	Multiple (3)	Extensive (4+)
Amount of data to be reviewed	Minimal/None (1)	Limited(2)	Multiple(3)	Extensive (4+)
Risk (<i>Refer to Table of Risk</i>)	Minimal(1)	Low(2)	Moderate(3)	High(4)

Level of Medical Complexity as documented in the Medical Record: *High Moderate Low Straight Forward*

Final Determination		
HX	EX	DEC
C	C	H
D	D	M
E	E	L
F	F	S